

August 10, 2017

Subject: The Establishment of New Subsidiary

To: President

The Stock Exchange of Thailand

Kingsmen C.M.T.I. Public Company Limited (“The Company”) would like to inform that the Board of Directors meeting No. 4/2017 held on August 10, 2017 has passed a resolution to establish a new subsidiary. Details are as follows;

Company Name: Kingsmen Cambodia

Nature of Business: Design build & Construction

Registered Capital: USD 300,000 (Three hundred thousand)

% of Shareholding: 100%

Source of Fund: Working capital from IPO

Expected Completion: 4Q2017-1Q2018

This is not classified as either a connected transaction and transaction size is not the transaction size of acquisition and disposal of assets subject to comply with rules and regulations under the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2551 Re:Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Stock Exchange of Thailand (SET) Re: Disclosure of information concerning the acquisition and disposition of Assets of Listed Companies B.E. 2547.

The Company will inform additional information and progress to the Stock Exchange of Thailand for further disclosure to the shareholders and the investors.

Please be informed accordingly

Sincerely yours,

Kingsmen C.M.T.I. Public Company Limited